

MISSOURI GREEN BANC | NATIONAL PACE CAPITAL ACCESS

Borrower Consent & Authorization

Property owner authorization to enter NPCA matchmaking on the capital track, the contractor track, or both

Program: National PACE Capital Access (NPCA)

Operator: Missouri Green Banc, Inc. (MGB) — 501(c)(3) nonprofit green bank

Statutory C-PACE Authority: Missouri Clean Energy District (MCED), §67.2800 RSMo

Document ID: NPCA-BC-001

Version: 2.2 — Open Platform Edition

Contact: communications@missourigreenbanc.org | (866) 554-4083

About this form

Plain-language note

This form is signed by a property owner or developer (the “Property Owner”) who wants Missouri Green Banc to help connect them with capital providers, contractors, or both, for a Missouri C-PACE project. The form is short, written in plain language, and explains what MGB will do with the Property Owner's information. NPCA is free for the Property Owner — and free for every capital provider and contractor participating on the platform. No fees of any kind apply. Contractor selection and capital provider selection are two independent processes and the Property Owner controls each independently.

1. The Property Owner and the project

Property Owner legal name

Property Owner business address

Primary contact — name, title, email, direct phone

Project name

Project property address

Brief project description

2. Tracks the Property Owner is engaging

Select one or both tracks. NPCA is free on each track and on both tracks together.

- ☐ Capital track — help me find a capital provider for this project
- ☐ Contractor track — help me find a contractor for this project

3. What the Property Owner authorizes MGB to do

The Property Owner authorizes Missouri Green Banc to:

1. Review the project against C-PACE baseline eligibility under MCED program rules.
2. Prepare a one-page project summary using information the Property Owner provides.
3. On the capital track (if elected above): match the project against the Lending Criteria Profiles of every Active Registered Capital Provider — with no priority, first-look, or preferred-provider treatment for any provider — and provide the Property Owner with a list of every capital provider whose criteria match, applying documented tie-breakers from the Matchmaking Protocol where the matching set is large.
4. On the contractor track (if elected above): match the project against the Contractor Capability Profiles of every Active Registered Contractor — with no priority, first-look, or preferred-contractor treatment for any contractor — and provide the Property Owner with a list of every contractor whose capabilities match, applying documented tie-breakers from the Matchmaking Protocol where the matching set is large.
5. If the Property Owner elects a Structured RFP on the capital track, package the project using NPCA-RFP-001 and circulate it simultaneously to all matching capital providers. If the Property Owner elects a Structured RFQ on the contractor track, package the project using NPCA-RFQ-001 and circulate it simultaneously to all matching contractors.
6. Share the Property Owner's contact information only with capital providers and contractors the Property Owner has explicitly selected.
7. Keep records of the matching activity for program administration and aggregate, anonymized reporting.

4. What MGB will not do

- MGB will not represent the Property Owner in any transaction or negotiate terms on the Property Owner's behalf, on either track.
- MGB will not link contractor selection to capital selection. The Property Owner makes each selection independently.
- MGB will not share the Property Owner's contact information with capital providers or contractors the Property Owner has not selected.
- MGB will not use the Property Owner's information for unrelated marketing or sales.

- MGB will not publish information identifying the Property Owner, the property, or transaction details in market reports without separate written consent.
- MGB will not charge the Property Owner any fee — no participation fee, service fee, success fee, brokerage fee, or transaction-based fee. Nothing on either track. NPCA is free for the Property Owner.
- MGB will not charge any capital provider or contractor a fee tied to introductions to the Property Owner's project or to any transaction that results — preserving neutrality on both tracks.
- MGB will not give any capital provider or any contractor priority access, first-look, or preferred treatment in matchmaking on either track based on any commercial relationship with MGB.

5. The Property Owner's choices — service level, per track

5.1 Capital track service level (if elected in Section 2)

Select one:

- ☐ Directory access only — I will browse the NPCA Capital Directory and contact providers directly. MGB will not provide a matching list.
- ☐ Curated matchmaking — MGB will provide a list of every matching provider, with tie-breakers applied if needed. I will decide whom to contact.
- ☐ Structured RFP — MGB will package the project and circulate to all matching providers simultaneously. Responses come directly to me.

5.2 Contractor track service level (if elected in Section 2)

Select one:

- ☐ Directory access only — I will browse the NPCA Contractor Directory and contact contractors directly. MGB will not provide a matching list.
- ☐ Curated matchmaking — MGB will provide a list of every matching contractor, with tie-breakers applied if needed. I will decide whom to contact.
- ☐ Structured RFQ — MGB will package the project and circulate to all matching contractors simultaneously. Responses come directly to me.

6. Information sharing

- ☐ Share the project summary with matching capital providers (if capital track elected).

- ☐ Share the project summary with matching contractors (if contractor track elected).
- ☐ Share my contact information with capital providers I select (not with the broader matched pool).
- ☐ Share my contact information with contractors I select (not with the broader matched pool).
- ☐ Allow MGB to include anonymized aggregate data from this project in NPCA market reports (no identifying details).

7. The Property Owner's representations

8. The information the Property Owner provides is true and complete to the Property Owner's knowledge.
9. The person signing this form has authority to bind the Property Owner.
10. The Property Owner is engaging with MGB voluntarily and understands MGB's neutral role on both tracks.
11. The Property Owner is encouraged to seek independent legal, financial, and tax advice on any financing that may result and independent advice on any construction contract that may result.

8. How the Property Owner can change the choices made here

- The Property Owner can revoke this consent at any time by emailing MGB at communications@missourigreenbanc.org, on either or both tracks.
- Revocation will stop future sharing. It will not pull back information already shared with capital providers or contractors.
- The Property Owner can ask MGB at any time which capital providers or contractors have received the project summary or contact information.

9. Limitation of MGB's role

MGB is a facilitator. MGB makes no representation about any capital provider's products, terms, ability to close, or institutional fit — or about any contractor's workmanship, business practices, financial condition, or fit for the Property Owner's project. The Property Owner's selection of a capital provider and the Property Owner's selection of a contractor are the Property Owner's own decisions. MGB is not a party to any construction contract or financing agreement that results.

10. Signature

Authorized signatory — name and title

Signature

Date

Document NPCA-BC-001. Required before MGB shares any Property Owner contact information with NPCA capital providers or contractors. NPCA is free for Property Owners, Capital Providers, and Contractors; no fees of any kind apply. © Missouri Green Banc, Inc.