JOB AID · MGBA-CBCU-JA-08

Lender Training Request Form

No-cost C-PACE training for Missouri community banks and credit unions

Track	MGBA-CBCU-101 · C-PACE for Community Banks and Credit Unions
Segment reference	Module 5, Segment 5.3
Status	Draft — pending confirmation of final program terms
Version	1.0 · September 1, 2026

What this is, and what it costs

There is no cost to your institution. Missouri Green Banc makes a fuller lender training program available to community banks and credit unions across the state, funded through grant support MGB has raised to build lender capacity in Missouri.

It carries no obligation. Taking part does not commit your institution to any capital source, platform, or service provider. It is not a sales channel.

What the training covers

This orientation introduces the framework. The training works through it at the level of detail your staff needs to run a file rather than recognize one.

- **The origination process end to end** — intake, eligibility screening, project review, and closing coordination.
- **The documentation set in depth** — the assessment agreement, the consent instrument, the engineer's certification, and what each one is doing.
- **The questions this orientation deliberately declines** — accounting treatment, examination posture, and charter-specific constraints — in a setting where your own counsel and your own regulator's guidance can be in the room.
- **Live or recent transactions** rather than hypotheticals.

How sessions are delivered

Sessions are delivered to your credit committee, your lending team, or both — on site or remotely, in one sitting or across several shorter ones, sized to your institution. Some institutions send two people. Some run it for the whole lending department. Both are fine.

Instructor disclosure

You will know who is in the room before you schedule

The curriculum is owned by Missouri Green Banc, and delivery partners present MGB material under MGB branding. Where a session is delivered by a third party, that party is identified to your institution in writing before the session is scheduled — in the confirmation section at the end of this form.

No element of this training is compensated on the basis of deal flow, closings, or origination volume. The invitation to deliver training remains open to other qualified trainers.

Request form

Complete and return to Missouri Green Banc. Submissions are received and acknowledged by MGB directly.

Institution

Institution name

Main office city

Charter type (bank / credit union / other)

Primary regulator

Counties or markets served

Participants

Approximate number attending

Total commercial lending staff

Roles attending: ☐ Credit committee ☐ Commercial lenders ☐ Credit analysts ☐ Executive ☐ Counsel ☐ Other

Other roles, if any

Format and timing

Preferred format: ☐ On site ☐ Remote ☐ Either

Preferred structure: ☐ One sitting ☐ Several shorter sessions ☐ No preference

Preferred timeframe

Any dates to avoid

Content emphasis

Current experience: ☐ No C-PACE files yet ☐ Have reviewed a consent ☐ Have consented ☐ Have originated

Role of interest: ☐ Senior lender / consent ☐ Originator ☐ Participation purchases ☐ All three

Regulator-specific or examination topics you want addressed

Specific questions from your credit committee

Anything about your market or portfolio the session should account for

Contact

Name and title

Email

Phone

Date of request

For completion by Missouri Green Banc at booking

This section is completed by MGB and returned to the requesting institution before the session is scheduled.

Item	Entry
Session date and format	
Delivering organization	
Named instructor(s) and affiliation	
Curriculum owner	Missouri Green Banc

Item	Entry
Cost to the institution	None
Obligation arising from participation	None
MGB contact for this session	

Return to

Missouri Green Banc · MGB Academy

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Requests are received, acknowledged, and scheduled by Missouri Green Banc independently of any partner, platform, or sponsor. Training is provided at no cost, carries no obligation, and does not commit your institution to any capital source, platform, or service provider.